

MORNING PANORAMA

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Economy

- In the US, in September, the nonfarm payrolls report showed a total of 29 thousand jobs, which implied a decrease from the 133 thousand of the previous month (revised downwards), and failed to meet the market consensus of 89 thousand.
- In addition, in the US, the unemployment rate stood at 4.2% during September, up from 4.1% in the previous month and in line with expectations.
- In the Eurozone, September's inflation report showed a 3.8% YoY increase from 3.2% previously and above forecasts of 3.7%.

Mercado global

- Broadcom has begun raising \$60 billion in new funding for AI chips to benefit Anthropic and other companies.
- Amazon is looking to sell Nvidia's advanced chips worth about \$8 billion to outside investors through a new mechanism.
- The state of New Mexico has asked a judge to order *Meta Platforms* to pay between \$35 billion and \$40 billion in fines after a jury found the company had cheated about the privacy of its data on Facebook.
- Anthropic plans to go public in mid-November, seeking a valuation of up to \$2.0 billion.
- SpaceX launched NASA's Crew-13 mission to the ISS with four astronauts; *Falcon 9* successfully completed its third flight.
- As of fiscal 1Q27, Nike reported revenues of \$11.21 billion vs. \$11.33 billion expected. EPS stood at \$0.48 dollars, compared to \$0.49 YoY.

Mercado local

- Sigma Alimentos approved a cash dividend of \$100 million, equivalent to \$0.0774800659 per share, with payment scheduled for October 2. The amount

Calendar

Time	Uniform	Event	Current	Forecast	Previous
03:00	EUR	Eurozone Consumer Inflation (Annual) (Sep P)	3.8%	3.7%	3.2%
03:00	EUR	Eurozone Consumer Inflation (Annual) (Sep P)	3.8%	3.7%	3.2%
03:00	EUR	Eurozone Consumer Inflation (MoM) (Sep P)	0.6%	0.5%	0.4%
03:00	EUR	Eurozone core inflation (annual) (Sep P)	2.5%	2.5%	2.4%
06:00	BRL	Industrial Production (MoM) (Aug)	-0.6%	0.1%	0.2%
06:00	BRL	Industrial Production (Annual) (Aug)	-1.2%	-0.2%	-0.5%
06:00	MXN	Sale of light vehicles (Sep)	129288	--	129479
06:30	USD	Non-farm payroll (Sep)	29k	90k	162k
06:30	USD	Average hourly wages (monthly) (Sep)	0.1%	0.3%	0.3%
06:30	USD	Average hourly wages (annual) (Sep)	3.0%	3.1%	3.1%
06:30	USD	Unemployment rate (monthly) (Sep)	4.2%	4.1%	4.1%
06:30	USD	Labor Participation Rate (Monthly) (Sep)	61.8%	61.6%	61.6%
08:00	USD	Factory Orders (Monthly) (Aug)	--	0.2%	0.9%
08:00	USD	Durable Goods Orders (Monthly) (agoF)	--	0.0%	0.0%
08:00	USD	Ex Transportation (Monthly) (AugF)	--	0.3%	0.3%

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